

**Pro Pack Setup** 



TechNote #252. Rev. 10.13.2015

Setting up Pro Pack, either for Basic or Advanced, can be done in one central location. In PostalMate, choose **Tools > PostalMate Settings > Pro Pack Settings**.

## General

PostalMate Settings		Advanced Settings: Choose the custom container options you offer in your store.
PostalMate Settin	ngs	
Introduction Store Information Branding / Store Group Carrier Setup Set Shipping Rates Add-On Rates Surcharge Rates Choose Pro Pack Settings	General     Fragility     Labor     Materials     Kits     Other       Custom container options	Combining boxes Crating Choose if you wish your default to be Basic or Advanced Pro Pack.
Pro Pack Settings Package Receiving	● Basic      ○ Advanced      ✓ Allow sv	witching on the fly <i>be Basic of Advanced Pro Pack.</i> <i>Choose Allow switching on the fly</i> <i>to have both options available.</i>
Email Notifications Sales Tax Settings Departments & Products Customer Settings Scale Settings Label Settings Station Settings Additional S Basic or A Simple	Advanced setting: Detailed	rocess lie customer waits Pack after customer leaves Basic or Advanced Setting: Choose your default process (you can change between the two at the time of shipping.) While customer waits = Pack Now and all items and packing materials are on the scale. Pack after customer leaves = Objects on the scale and Pro Pack will estimate the entire packing job with packing materials weight and dimensions. Retrieve later after the object(s) have been packed.
⊠ Can rotate to fit (und	Very fragile vell-protected agenet meta-tabol, or vitation, Delicate Examples are small setectorates, and personal check for tail items) computer monitors, and v	Value:     0       Quantity:     1       Items just like this     Each can rotate to fit (uncheck for tail items)       Can rotate to fit (uncheck for tail items)
Q, Find Kit	Cancel Help	Q Find Kit Gacel Help

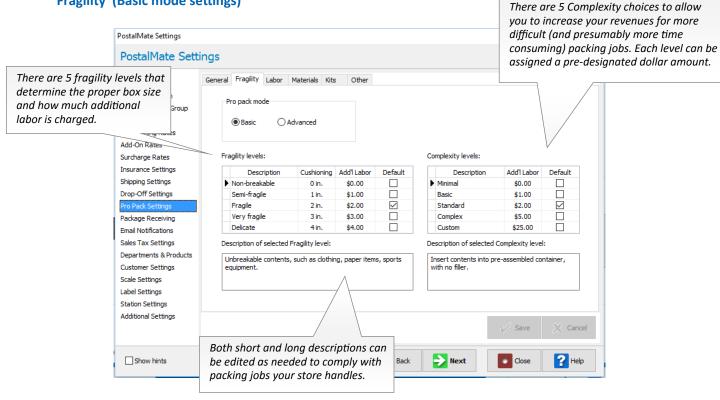
Questions? Phone: 760.410.1677 | Email: support@pcsynergy.com



For Advanced mode: Simply set the cushioning and default cushioning

(labor is handled by time in advanced

## Fragility (Basic mode settings)



### Fragility (Advanced Mode Settings)

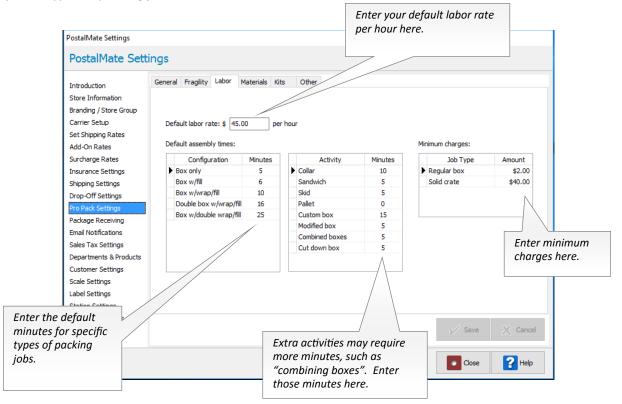
PostalMate Settings		mode). Descriptions can be modified to suit your store's process.					
PostalMate Set	tings						
Introduction Store Information Branding / Store Group Carrier Setup Set Shipping Rates Add-On Rates Surcharge Rates Insurance Settings Shipping Settings Drop-Off Settings Pro Pack Settings Package Receiving Email Notifications Sales Tax Settings Departments & Products Customer Settings Scale Settings Label Settings Station Settings		Advanced     Advanced     packing job, you'll mine how it will be p s:     Description     able le	indicate how frag		Description of se	ontents, such as dothing, oorts equipment.	Cancel
Show hints				E Ba	ck 🔁 Nex	tt Close	PHelp

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### Labor (Advanced mode settings)

For advanced Pro Pack, labor is calculated by time. Here you can assign how much time it takes to do specific types of packing jobs.



#### Materials (Basic and Advanced setup)

Setting up your packing materials is easy using the Materials button on the Pro Pack Settings screen.

- 1. Existing packing materials entered in PostalMate can be managed here.
  - **Box:** The weight of each box, dimensions, thickness of each box, as well as retail cost can be reviewed and updated quickly. To **Add** or **Edit** a box, use the buttons on the right side of this screen.
  - Fill: Add or update the weight and retail cost of your Pro Pack fillers. Use the Add or Edit button to make changes or add new fillers.
  - **Cardboard:** Add or edit cardboard sheets that your store may carry to build boxes for shipping.
  - Wrap: Add or update the weight and retail cost of your wrap. Use the Add or Edit button to make changes or add new fillers.
  - Liner: Add or update the weight and retail cost of your liners. Use the Add or Edit button to make changes or add new fillers.

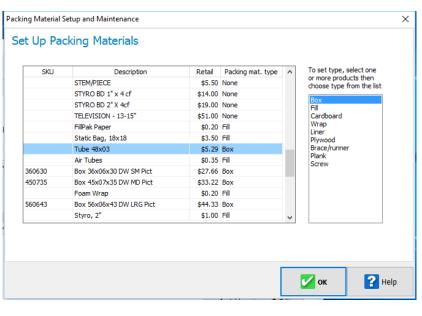


### Materials (Basic and Advanced setup) continued...

PostalMate Sett	ings			est	timate	accui	ately.			
Introduction Store Information	General Fragility Labor	Materials Kits Other								
Branding / Store Group Carrier Setup Set Shipping Rates	Packing materia	ls O Crating materials								
Add-On Rates Surcharge Rates	Box	Description	Lbs.	Oz.	Dim 1	Dim2	Dim3	Thick	Retail	
Insurance Settings	Fill Cardboard	Tube 48x03	1	0	48	3	3	0.25	\$5.29	
Shipping Settings	Wrap	Box 36x06x30 DW SM Pict	5	3	36	30	6	0.25	\$27.66	
Drop-Off Settings	Liner	Box 45x07x35 DW MD Pict	8	2	45	35	7	0.25	\$33.22	
Pro Pack Settings		Box 56x06x43 DW LRG Pict	10	3	56	43	6	0.25	\$44.33	
		Box 32x32x32 DW	11	2	32	32	32	0.25	\$42.77	
Package Receiving		Box 22x22x22 DW	6	3	22	22	22	0.25	\$23.99	
Email Notifications		Box 20x20x20 DW	5	9	20	20	20 18	0.25	\$11.88	
Sales Tax Settings	Set types	Box 18x18x18 DW	4	0	18	18			\$10.88	
Departments & Products		Box 09x06x03	0	4	9	6	3	0.25	\$1.44	
Customer Settings	Set defaults	Box 12x10x03	0	6	12	10	3	0.25	\$2.22	
Scale Settings Label Settings	Display order						++	dd	🖊 Edi	
Station Settings								1		
Additional Se S								Save	X	
w for Set			Back		or edit			Close	?	

#### **Materials: Set types**

Some packing materials may need to be updated to the proper "type". Click the Set Type button and skim through packing materials and assign to the proper category as needed.





### **Materials: Set Defaults**

Packing N	Лat	terial Defaults				Choose the Set Defaults button
Packi	ng	g Material Defa	to set default material types. This is an important step.			
			each material type. These products will en a packing job requires it.	be	_	
		Material Type	Default Product		$\wedge$	
		Fill	Peanuts 1/4 cu.ft.			
		Cardboard	Cardboard sheet 96x48 (sample)			
		Liner	Stryo, 1"			
		Screw				
	I	Bubble wrap	Bubble Wrap Med	$\sim$		
		Glass mask				
		Acid free				
		Light plywood sheet				
		Heavy plywood sheet			$\mathbf{v}$	
			Сапсеl		?	Неір

## Materials: Display order

Choose the Set Display order button to set the order you wish your packing materials to display in.

Sorting mode Manually Automatically by volume Alphanumerically Material type Box Fill Cardboard Wrap Liner	Tube 48x03 Box 36x06x30 DW SM Pict Box 45x07x35 DW MD Pict Box 56x06x43 DW LRG Pict Box 22x22x22 DW Box 22x222 DW Box 22x222 DW Box 22x222 DW Box 18x18x18 DW Box 09x06x03 Box 13x13x08 Box 24x18x22 (UPS108) Box 36x06x06 Box 50x08x20 Guitar Box 52x08x30 DW Box 36x24x24 DW (UPS130) Box 30x30x30 DW Box 26x26x26 Box 06x06x06 Box 06x06x06 Box 47x20x18 DW (UPS Ward) Box 08x08x08	Alphanumerically
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desired.

## Materials: Box Customizations (Advanced Setting)

For advanced Pro Pack, you tell PostalMate which boxes you use for "combining" and "reconfiguring". You can also tell PostalMate the scoring increments that you use to cut down a box.

PostalMate Setti	ngs											]	
PostalMat	e Setting	S											
	Ge	neral Fragility Labor	Materials Kits (	Other								-	
Introduction Store Information		incruir rrugincy cubor											
Branding / Store		Type											
Carrier Setup		Packing materials	O Crating materia	als									
Set Shipping Rate	es												
Add-On Rates													
Surcharge Rates		Box Fill	Desc	ription	Lbs.	Oz.	Dim1	Dim2	Dim3	Thick	Retail 🔺		
Insurance Setting	gs	Cardboard	Box 30x30x30	DW	12	2	30	30	30	0.25	\$27.66		
Shipping Settings	5	Wrap Liner	Box 26x26x26 Box 06x06x06		4	1	26	26	26	0.25	Select a bo	x and choose	
Drop-Off Setting	s			DW (UPS Ward)	0	4	6 47	6 20	6 18	0.25	Edit.		
Pro Pack Settings	s		Box 08x08x08	on on a waray	0	6	8	8	8	0.25			
Package Receivin	ng			DW (LRG Ward)		6	47	24	20	0.25	\$25.4		
Email Notification	IS		Box 30x15x09		2	2	30	15	9	0.25	\$6.3		
Sales Tax Setting		Set types	Box 10x10x10		0	11	10	10	10	0.25	\$2.5	1	
Departments & P		Cat da faulta	Box 12x12x12		0	15	12	12	12	0.25	\$3.	1	
Customer Setting	js	Set defaults	Box 24x16x12	DW	3	6	24	16.5	12	0.25	\$8. 🗸	1	
Scale Settings		Display order							1.				
Label Settings		Display order							+	dd	🖍 Edit		
Station Settings													
Additional Setting	gs									Save	Cancel		
	g Material Edi Edit Pac	<sup>it</sup> king Material:	Box 10x10x	10									
	Box	~	Description Box 10x10x10 SKU: 101010										
	Inner dimensi	ions		Weight per unit									
	10	X 10 X 1	10 Thickness: 0.25 inches 0 lbs. 11 c							r EA			
	Pricing and in	ventory Box customizat	tions									to combine wit llow combining	
	Scoring	j increments										-	
	6	Calculate Allow combining								reconfigure to llow reconfigui			
Calculate" an		~		Allow recornigu	ning								
ate will auto	đ	when cutting down a box	ĸ										
e the scoring													
nts. Additional	1												
nts can hy ha addad as													
v be added as	nd duplic	ate' mode		- 🗹 (	DK		Xc	ancel		?	Help		



## Kits

You can create pre-defined packing "kits" for commonly packed items, allowing you to set up packing jobs in seconds.

When shipping a pack later or pack now shipment, you will have an option to select a kit and it will pre-populate container and fillers for you automatically.

PostalMate Sett	ings		
Introduction Store Information Branding / Store Group Carrier Setup Set Shipping Rates Add-On Rates	General Fragility Labor Materials Kits A kit is a pre-defined combination of Search:		
Surcharge Rates Insurance Settings Shipping Settings Drop-Off Settings Pro Pack Settings Package Receiving Email Notifications Sales Tax Settings Departments & Products Customer Settings Scale Settings Label Settings	Name ► Picture Frame Lg-SW Golf Club, Single SHADOW BOX - 1PC (NEW) Picture Fr, Med - SW Picture Fr, Med - SW Picture Frame, SM - SW Picture Fr, Md - DW Picture Frame, SM - DW <	Description Large picture Single golf dub Standard shadow box Medium picture Small Picture Large picture delicate picture frame delicate small picture frame	Add ★ Add Edit Delete
Station Settings Additional Settings		Eack Next	Save Cancel

			Add	Kit					×
				Add Kit:					
					M	laterials			
				Name: 17" laptop kit		Select a material category:			
				Fragility:		Select one or more items from inventor	y to add:		
				Fragile		From Inventory		^	
1.	Choose <b>Kits</b> tab on the Pro Pack Settings	/	1	Complexity:		FillPak Paper			
	screen.		1	Standard 🗸		Static Bag, 18x18			Add to kit
			L			Air Tubes			
2.	Select <b>Add</b> to set up a new kit.					Peanuts 1/4 cu.ft.			
3.	Give the kit a name and add a description if desired.			Detailed description (optional):		Enter quantity of each material:			
			[			Materials in this kit	Qty	^	
4.	Select the container(s) and filler(s) that					Box 17.5x12x04 PP		1	
	you use with this type of packing job as					Static Bag, 18x18		1	Delete
	well as the quantities.					Foam Wrap		1	
5.	Select the <b>Fragility level</b> and <b>Complexity</b> <b>level</b> for this packing job.							~	
6.	Click <b>OK</b> to save your settings.						_		
								<b>~</b>	K X Cancel



# Other

The Other tab is used for maximum thresholds for Fill, Resizing and combining. Generally, the defaults entered here work fine and typically do not need to be changed.

PostalMate Settings	
PostalMate Sett	ings
PostalMate Sett Introduction Store Information Branding / Store Group Carrier Setup Set Shipping Rates Add-On Rates Surcharge Rates Insurance Settings Shipping Settings Drop-Off Settings ProPack Settings Package Receiving Email Notifications Sales Tax Settings Departments & Products Customer Settings Scale Settings	General Fragility Labor Materials Kits       Other         Fill       Picture boxes         Max. cushioning:       Max. space per side:         Resizing       Combining         Space threshold:       4         Minimum width:       2         inches       Max. # of boxes:         99
Label Settings Station Settings	
Additional Settings	Save X Cancel
Show hints	Back Dext Close Pelp