

Dispatch Manager App: Updating AOD Claims

Receiving Pilot Claims

Once a claim is received, Pilot will send you the details in Dispatch. You will be notified of this via SMS and email.

You have a new job from Pilot. View claim in Dispatch.





Mark Jones

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Get

1:00pm - 3:00pm EST

K Back

#Mans

12 Fairfield St Medford, MA 02155

_{DATE} Jan 22nd

Job Descriptio

Claim 83702 (test)

4 Scheduling

Once you've identified an appointment time with the insured, you'll need to schedule it in Dispatch.

When you do this, the insured recieves an automatic notification and they will recieve an automatic appointment reminder.

On My Way Button

details from your schedule in

Way button.

When you're ready to head out to

the appointment, open up the claim

Dispatch and press the blue On My

This sends an automatic alert to the

ETA, view your name and photo, and

they will also have the option to call or text you if they have any special instructions or need to cancel.

insured letting them know your



1 Viewing New Claims

Once the claim is assigned to you, you can view claim details in the Alerts section. When you tap on the claim details to open, you'll see the insured's contact information, the claim details, the initial contact form to complete, and an engineer request form.

Alerts	Mark Jones	Search
Initial Con	tact Form	Edit
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2 Initial Contact Form

After you've spoken to the insured, you'll complete the Initial Contact Form in Dispatch. Having a hard time getting the insured to pick up the phone? Send them a text message through our inbox messsaging feature to let them know who you are and why you're calling!

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12 Fairfield St Medford, MA 0	2155	iet Directions
Jan 22nd	^{тме} 1:00pm - 3:0	Opm EST
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Job Descriptio	on	
436123		all

6 Start Appointment

Once on-site, tap **Start Appointment**. As you work, you can add Notes by simply clicking on the red Plus (+) button you see on the left image.

Notes will automatically be shared with Pilot through the integration.

3 Contact Notifications Form

If there is indication that there is PA/Attorney involvement in the claim, you will need to disable notifications to the Insured.

If there is no PA/Attorney involved, you can skip this step.

Click 'Edit' on the Contact Notifications form and you will see the prompt: "Disable Job Contact Notifications?"

Tap 'Yes' to disable notifications if there is PA/Attorney involvment, type in the reason for disabling, and then tap 'Save'.

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12 Fairfield St Medford, MA 021	55	Get Directions
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436123		all
Claim 83702	(test)	



Complete Appointment

When the appointment is over, you'll hit **Complete Appointment** in the mobile app. Then choose the 'complete reason' that best describes the appointment

Appointment Complete

If you did not complete the initial contact form, you will be prompted to do so. You will not be able to status the appointment as completed until the initial contact form has been updated and saved.

Note: When you select the 'Inspection Complete' as your resolution, then the insured will be sent an automatic notification to the customer asking for a review of their experience.

ODispatch

Check out Pilot Wind Custom Training Content Scan the QR code with your phone's camera!

